

DURAWEALTH

Investing in Secular Growth

3rd Quarter 2020

For qualified professionals



Outline

- Our Aim 3
- Why Secular Growth & Forecasts 4
- Portfolio Overview & Projections & Track Records 6

Our Aim is to fulfil the key client's need

The key client's need in a low growth / yield world

- is to improve risk-return metrics of its wealth portfolio in the future

A Solution

- is to diversify into secular growth sectors

DuraWealth uniqueness is its three-layered portfolio management method:

- i. by applying forward-looking criteria i.e. tech roadmaps to select sectors
- ii. to classify holdings with premier innovation and finances
- iii. and to carefully manage risks of its portfolios

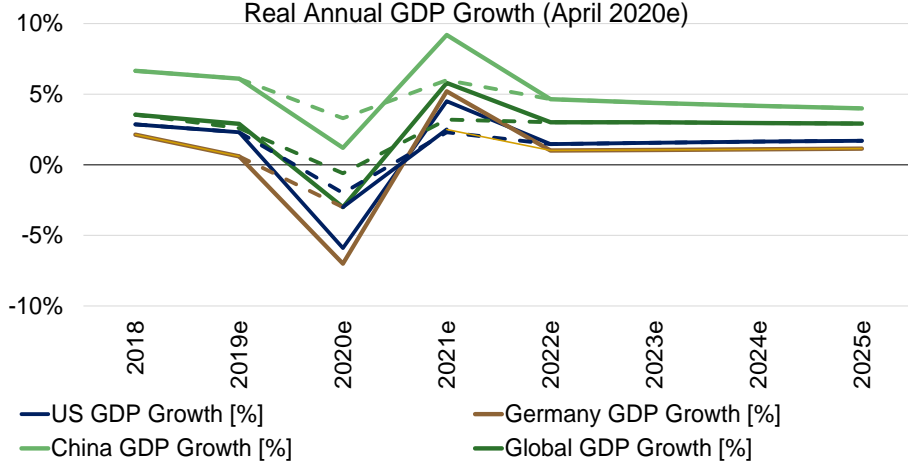
⇒ A longer view is key to benefit from the related market dynamics

Why Secular Growth

- Secular Growth is greatly higher: > 10%-15% annually vs 1-2% p.a. for developed economies
 - Linked products cover unmet market needs eg automation, elec. storage, genomics, clean tech
- ⇒ Secular Growth means growth linked to structural changes, is less exposed to economic cycles

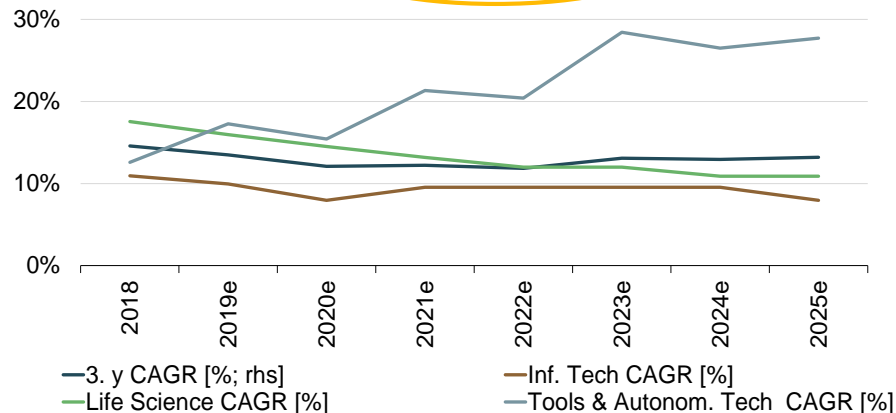
Low Growth in post-Covid-19 era

Real Annual GDP Growth (April 2020e)



High Growth

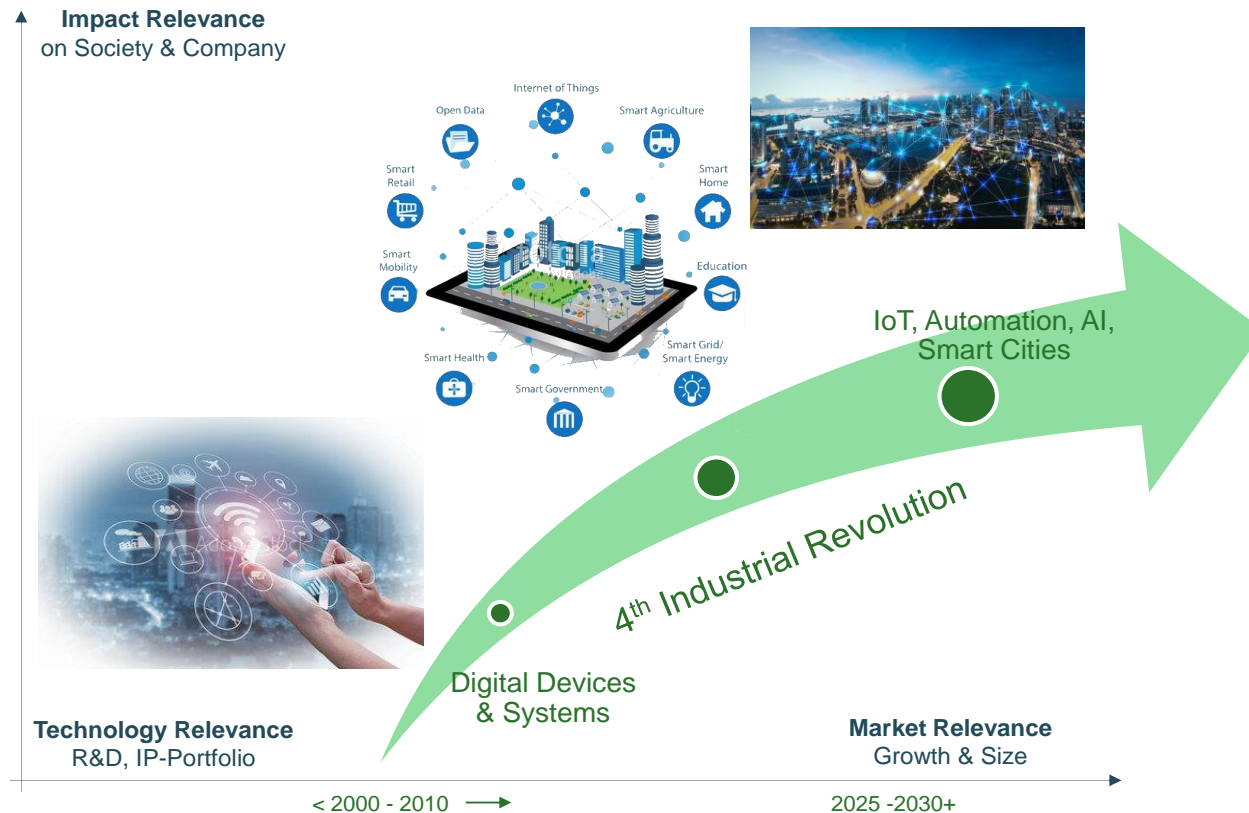
Secular Growth areas



Source: IMF, Moody's Investor Services, OECD, industry data, DuraWealth

Secular Growth - Forecasts

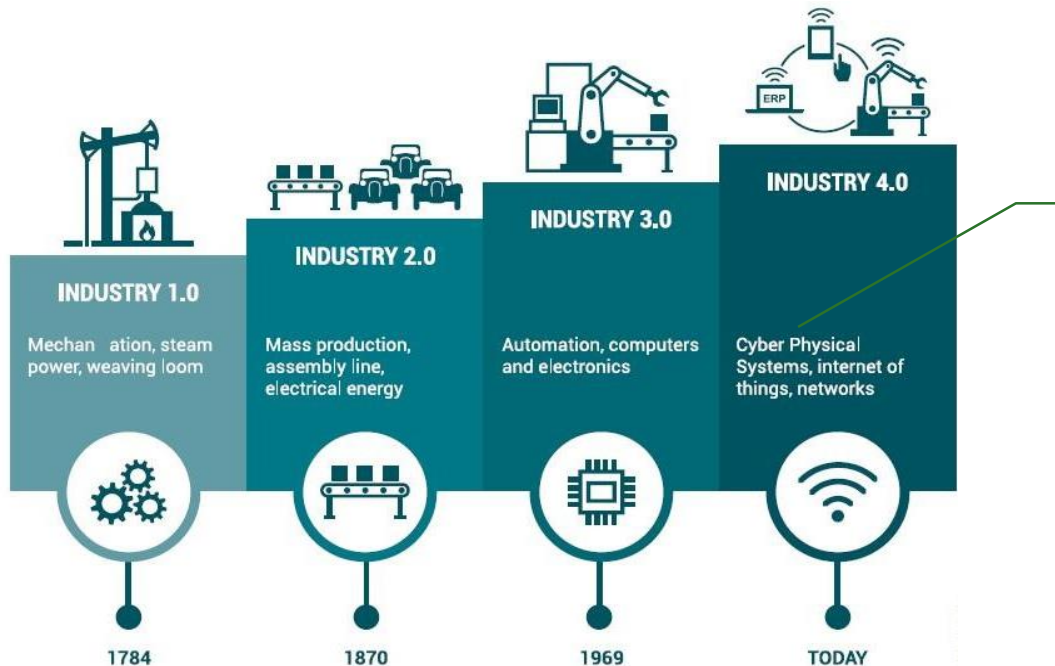
- In the post-Covid-19 era, the Industry 4.0 markets **add > 16 Tr USD by 2030E**
- DW Equity Portfolios track carefully the related holdings



- A diffusion of disruptive technologies take resources / time \Rightarrow The same rule applies to portfolios

Portfolio Overview

1 Selected Equity Index Portfolios reflecting societal transformation

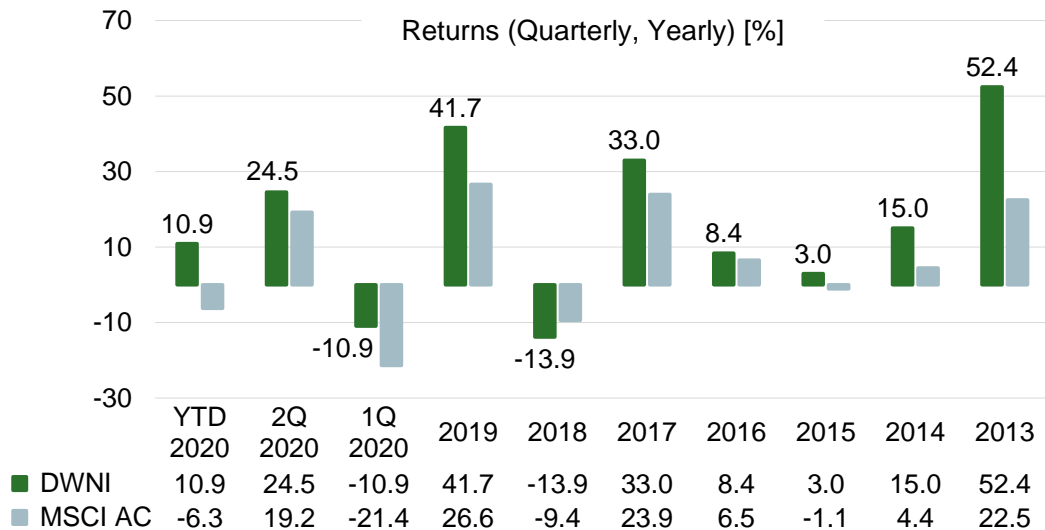


1. **DW** Global Disruptive Innovation Index Portfolio ie DWNI
Multi-sector index inception in 2013
2. **DW** Global Resource Efficiency Index Portfolio ie DWRE
Multi-sector index inception in 2013
3. **DW** Global Education AI Index Portfolio ie DWGE
Multi-sector index inception in 2017

2 in cooperation with S&P Dow Jones, Bank Julius Baer, LLB AG

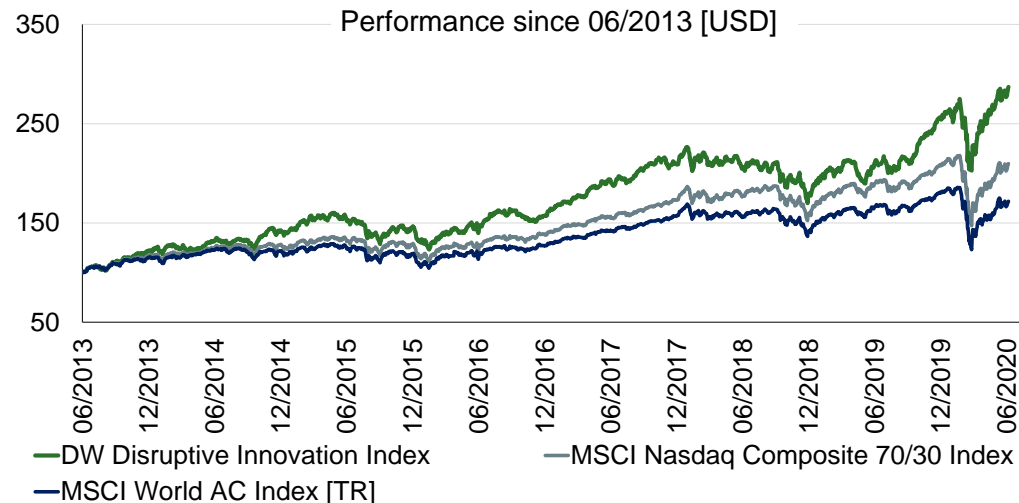
Track Record: DW Global Disruptive Innovation Portfolio

Calculated by
**S&P Dow Jones
Indices**



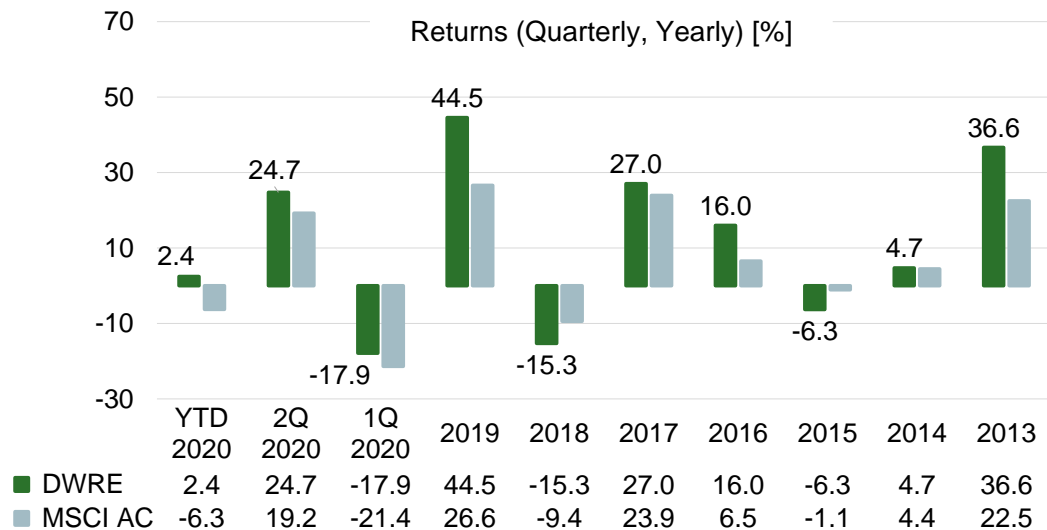
Portfolio Inception

- DWNI Index Portfolio since 06/2013
- ISIN CH0328482945. More information on the e-link ► [Listing on SIX](#)



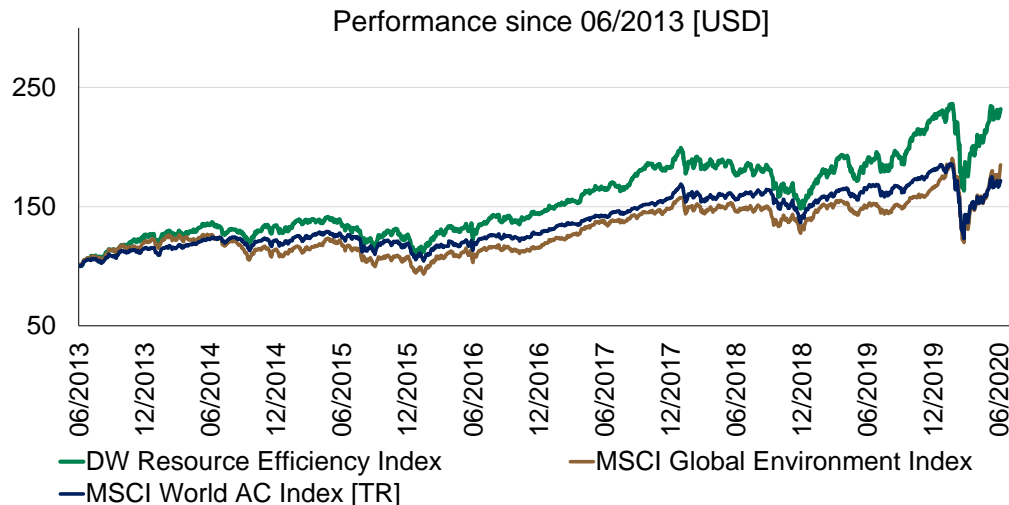
Track Record: DW Global Resource Efficiency Portfolio

Calculated by
**S&P Dow Jones
Indices**



Portfolio Inception

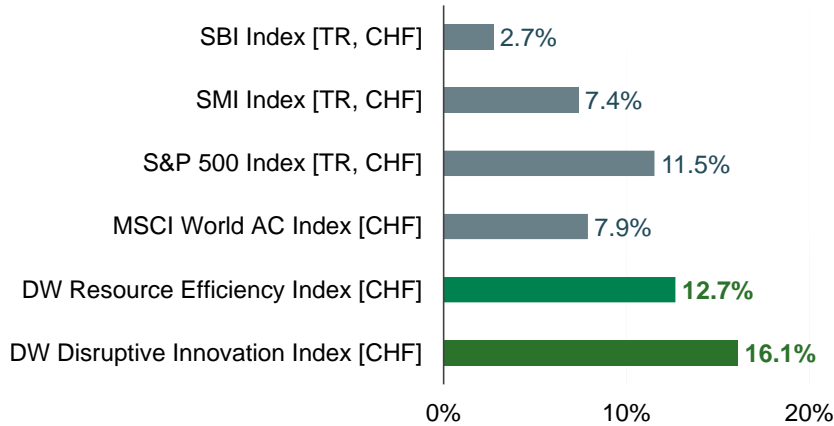
- DWRE Index Portfolio since 06/2013
- ISIN CH0359145411. More information on the e-link ► [Listing on SIX](#)



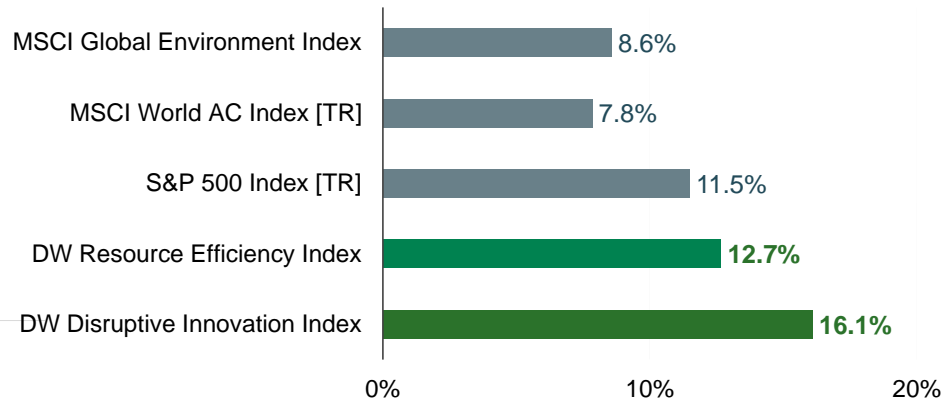
Annual Returns in CHF, USD

Calculated by
**S&P Dow Jones
Indices**

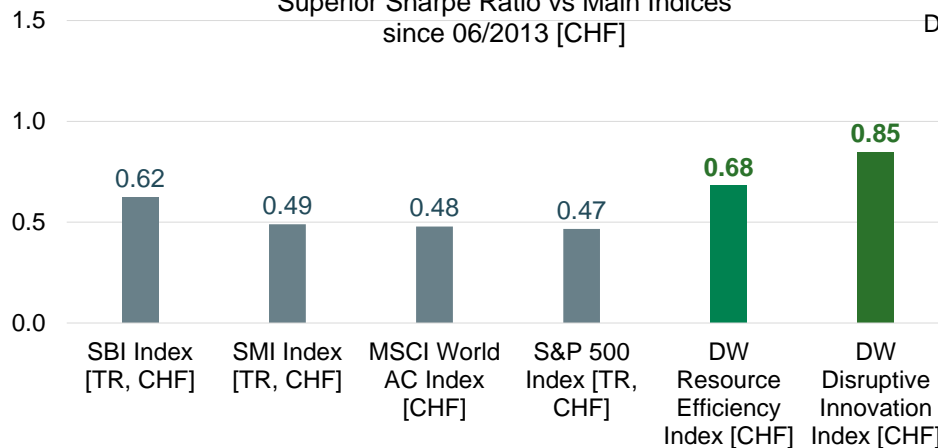
Annual Return: 06/2013 - present [CHF]



Annual. Return.: 06/2013 - present [USD]



Superior Sharpe Ratio vs Main Indices since 06/2013 [CHF]



Acronyms:

- Global Equities: MSCI AC Index (TR)
- SBI Index i.e. Swiss Bond Index (TR)
- SMI: Swiss Market Index (TR)

Source: FIS, S&P Dow Jones (CHF, data as of 30.06.2020), DuraWealth

Incorporation data

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